

UNIT 4 AGRESSO N.V.

HALFYEARLY FIGURES AS PER 30 JUNE 2003  
(Figures in EUR 1,000)

CONSOLIDATED PROFIT AND LOSS ACCOUNT

*The figures below  
have not been audited*

	1 January 2003 - 30 June 2003		1 January 2002 - 30 June 2002	
	In EUR.	As a % of Net turnover	In EUR.	As a % of Net turnover
Licences	51,357	49.4%	56,308	53.4%
Maintenance	20,999	20.2%	18,706	17.7%
Services & miscellaneous	31,605	30.4%	30,436	28.9%
<b>Net turnover</b>	<b>103,961</b>	<b>100.0%</b>	<b>105,450</b>	<b>100.0%</b>
<b>Gross margin</b>	<b>68,949</b>	<b>66.3%</b>	<b>67,865</b>	<b>64.3%</b>
<b>Operating costs (excluding D&amp;A)</b>	<b>57,467</b>	<b>55.3%</b>	<b>59,798</b>	<b>56.7%</b>
<b>Operating result before D&amp;A (EBITDA)</b>	<b>11,482</b>	<b>11.0%</b>	<b>8,067</b>	<b>7.6%</b>
Depreciation and amortization	4,221	4.0%	3,295	3.1%
<b>Operating result (EBIT)</b>	<b>7,261</b>	<b>7.0%</b>	<b>4,772</b>	<b>4.5%</b>
Financial income and charges	857	0.8%	355-	-0.3%
<b>Result from normal operations before tax</b>	<b>8,118</b>	<b>7.8%</b>	<b>4,417</b>	<b>4.2%</b>
<b>Taxes</b>	<b>2,755</b>	<b>2.6%</b>	<b>1,290</b>	<b>1.2%</b>
<b>Net result (after amortization goodwill)</b>	<b>5,363</b>	<b>5.2%</b>	<b>3,127</b>	<b>3.0%</b>
Amortization goodwill	1,596	1.5%	1,151	1.1%
Net result (before amortization goodwill)	6,959	6.7%	4,278	4.1%

**Earnings per share**

EPS (after amortization goodwill)	0.21	0.13
EPS (before amortization goodwill)	0.28	0.17

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NOTES TO THE CONSOLIDATED PROFIT AND LOSS ACCOUNT

*The figures below  
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	1 January 2003 - 30 June 2003		1 January 2002 - 30 June 2002	
	In EUR.	As a % of Net turnover	In EUR.	As a % of Net turnover
<b>Internet &amp; Security</b>				
Licences	33,237	84.2%	34,064	84.9%
Services & miscellaneous	6,242	15.8%	6,048	15.1%
<b>Net turnover</b>	<b>39,479</b>	<b>100.0%</b>	<b>40,112</b>	<b>100.0%</b>
<b>Gross margin</b>	<b>10,317</b>	<b>26.1%</b>	<b>10,828</b>	<b>27.0%</b>
<b>Operating costs (excluding D&amp;A)</b>	<b>7,867</b>	<b>19.9%</b>	<b>7,671</b>	<b>19.1%</b>
<b>Operating result before D&amp;A (EBITDA)</b>	<b>2,450</b>	<b>6.2%</b>	<b>3,157</b>	<b>7.9%</b>
Depreciation	317	0.8%	374	1.0%
<b>Operating result before amortization (EBITA)</b>	<b>2,133</b>	<b>5.4%</b>	<b>2,783</b>	<b>6.9%</b>
<b>Business Software</b>				
Licences	18,120	28.1%	22,244	34.1%
Maintenance	20,999	32.6%	18,706	28.6%
Services & miscellaneous	25,363	39.3%	24,388	37.3%
<b>Net turnover</b>	<b>64,482</b>	<b>100.0%</b>	<b>65,338</b>	<b>100.0%</b>
<b>Gross margin</b>	<b>58,632</b>	<b>90.9%</b>	<b>57,037</b>	<b>87.3%</b>
<b>Operating costs (excluding D&amp;A)</b>	<b>49,600</b>	<b>76.9%</b>	<b>52,127</b>	<b>79.8%</b>
<b>Operating result before D&amp;A (EBITDA)</b>	<b>9,032</b>	<b>14.0%</b>	<b>4,910</b>	<b>7.5%</b>
Depreciation	2,308	3.6%	1,770	2.7%
<b>Operating result before amortization (EBITA)</b>	<b>6,724</b>	<b>10.4%</b>	<b>3,140</b>	<b>4.8%</b>

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CONSOLIDATED BALANCE SHEET

	30 June 2003		30 June 2002	
	In EUR.	As a % of balance sheet total	In EUR.	As a % of balance sheet total
<b><u>ASSETS</u></b>				
Intangible fixed assets	33,550	25.3%	18,976	15.0%
Tangible fixed assets	6,633	5.0%	8,928	7.1%
Financial fixed assets	6,710	5.1%	1,533	1.2%
Current assets				
Stocks	5,826	4.4%	7,325	5.8%
Receivables	62,527	47.1%	71,012	56.2%
Cash at bank and in hand	17,429	13.1%	18,609	14.7%
Total assets	132,675	100.0%	126,383	100.0%
<b><u>LIABILITIES</u></b>				
Group equity	65,528	49.4%	53,660	42.5%
Long-term liabilities	7,296	5.5%	2,269	1.8%
Deferred income				
Due to maintenance contracts not realised	18,233	13.7%	16,827	13.3%
Current liabilities	41,618	31.4%	53,627	42.4%
Total liabilities	132,675	100.0%	126,383	100.0%